

(Translation)

The Final Exercise of NVD-W1, Exercise Period No. 6

As Nirvana daii Public Company Limited (“the Company”) had issuing and offering right of the Warrant to Purchase the Newly Issued Ordinary Shares of Nirvana Daii Public Company Limited No.1 (NVD-W1) to buy ordinary shares amounting of 276,119,950 units as scheduled right to purchase Company’s ordinary shares on the last business day of May and November of each year as term of warrants of 3 years, first exercise date is on 31 May 2019 and last exercise date is on 15 July 2021.

In this regard, the Company would like to announce details on right on the Notification to the Final Exercise of NVD-W1, Exercise Period No. 6 as follows:

1. Duration of Exercise Warrants : 30 June – 14 July 2021 (Business Day of the Company), 8.30 – 15.30 p.m.

2. Exercise Date : 15 July 2021

Closing date of warrant registration: From June 24, 2021 to July 15, 2021

Date of request to post "SP" sign: From June 22, 2021 to July 15, 2021

3. Exercise Ratio* : 1 unit of warrant per 1.018 newly ordinary share

4. Exercise Price* : THB 7.860 per 1 share

*Remark: * The company changed the exercise ratio and exercise price since the condition related to the adjustment of rights, according to the information that the company Informed the SET (ELCID) on 4 and 14 March 2019.*

5. Warrants Exercising Procedures

(a) to submit a correct and completed form of notice to exercise the Warrants, duly signed by the Warrant Holder, and to deliver the warrant certificate or the Warrant Substitute in the number specified in the form of notice to exercise the Warrants to the Company to the Company within the Notification Period;

(b) To pay the exercise price according to the amount specified in the form of notice to exercise the Warrants to the Company. The Warrant Holders who wish to exercise the rights to purchase the newly issued ordinary shares shall make the payment by check, cashier’s check or draft which can be called for collection in Bangkok within the following Business Day and is crossed and made payable specifically to “**Nirvana Daii Public Company Limited**”; or make the payment by money transfer payable to the saving account no. 986-0-82495-9 of “**Nirvana Daii Public Company Limited**” opened with Krungthai Bank PLC., Sun Towers Branch office and submit the copy of evidence of such money transfer to the Company. In this respect, the exercise of rights to purchase the newly issued ordinary shares shall be considered completed only when the Company has successfully collected the payment of such exercise price.

6. Supplemental documents required for the exercise of the Warrants

6.1) Thai individuals: A certified true copy of a valid identification card or governmental officer identification card/ state enterprise officer identification card, together with a certified true copy of the house registration (in case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the Warrants, the



copy of any document issued by the governmental authority e.g. marriage certificate, divorce certificate, certificate of name/surname change, etc. must be enclosed).

6.2) Non-Thai individuals: A certified true copy of a valid foreigner certificate or passport.

6.3) Thai legal entities: (1) A certified true copy of the affidavit issued by the Ministry of Commerce for a period of no longer than 6 months prior to the respective Exercise Date, duly signed by the authorized signatory(ies) and affixed with the seal of such legal entity (if any); and (2) A certified true copy of the documents specified in Clause 6.1 or 6.2 (as the case may be) of the authorized signatory(ies) who certifies true copy of the documents under item (1).

6.4) Non-Thai legal entities: (1) A certified true copy of the certificate of incorporation and/or affidavit of such legal entity, duly signed by the authorized signatory(ies) and affixed with the seal of such legal entity (if any); and (2) A certified true copy of a valid passport of the authorized signatory(ies) who certifies the documents under item (1), The documents specified in items 4.1) and 4.2) which were certified true copy by the authorized signatory(ies) also require a notarization by a notary public no longer than 6 months prior to the respective Exercise Date.

7. Place to Exercise the Warrants

Nirvana Daii Public Company Limited

Head Office: No.343/351 Prasert - Manukitch Rd. Nuanchan, Buengkum, Bangkok, 10230

Tel: +662-105-6789 , Fax: +662-105-6787

Remark: The Warrant Holders can obtain the form of notice to exercise the Warrants at the Company's head office or download the form from the Company's website (<http://investor-th.nirvanadaii.com/warrants.html>) during the Notification Period.

8. Other Conditions

If the documents specified for notification of the intention to exercise the Warrants received by the Company are incomplete or incorrect; or it can be proved that the information contained therein is incomplete or incorrect; or the stamp duties attached thereto (if any) are not in compliance with the Revenue Code or laws, the Warrant Holders shall correct such error within the Notification Period. If the Warrant Holder fails to correct the error within such period, the Company shall deem that such Warrant Holder intends to cancel the exercise of Warrants at the relevant Exercise Date. In such case, the Company shall return the Warrants or the Warrant Substitute together with the money received, without any interest, to such Warrant Holder within 14 days from the relevant Exercise Date in accordance with the procedures and conditions specified by the Company. Nevertheless, the Warrant Holders will be able to notify their intention to exercise the rights to purchase the newly issued ordinary shares on the subsequent Exercise Date, except in the case of the last Exercise Date

Please be informed accordingly.

Yours Faithfully,

(Mr. Sornsak Somwattana)

Chief Executive Officer